

Analysis and Design of Planar Self-Balancing Double-Pendulum Robots

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What makes a robot good at balancing?

- when a relatively small physical response can correct a relatively large disturbance

What are the limiting factors?

- the effectiveness of the control system
- the quality of the sensors
- the speed and strength of the actuators
- physical properties of the robot mechanism: kinematics and mass distribution

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How can we measure the balancing performance of a robot mechanism?

- the ratio of **physical effort** (movement of actuated joints) to **result** (movement of centre of mass relative to support)

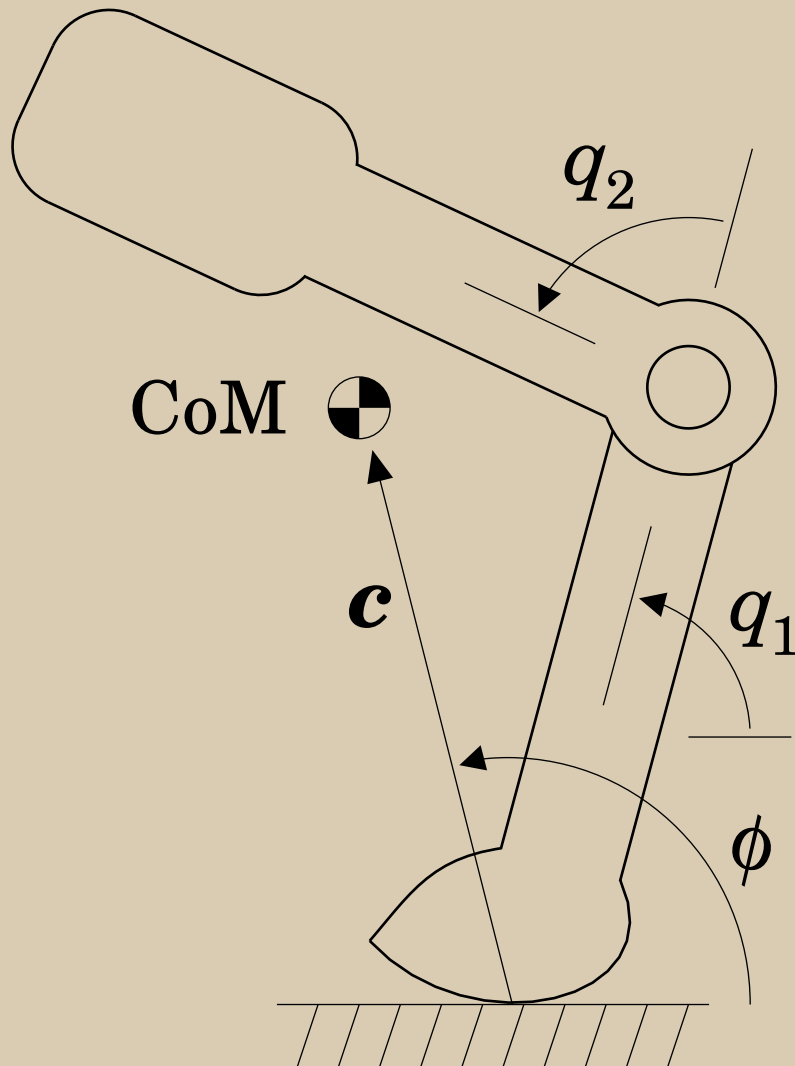
This talk describes one such ratio: the *velocity gain*.

Why are such measures useful?

By defining quantitative measures of a robot mechanism's physical capacity to balance, we obtain a tool to

- analyse the performance of existing mechanisms
- design new mechanisms to achieve a specified performance
- guide the development of control systems for balancing

Velocity Gain (for a planar double pendulum)



Definition:

$$G_v = \frac{\Delta \dot{\phi}}{\Delta \dot{q}_2}$$

← result
← effort

in response to an impulse at joint 2

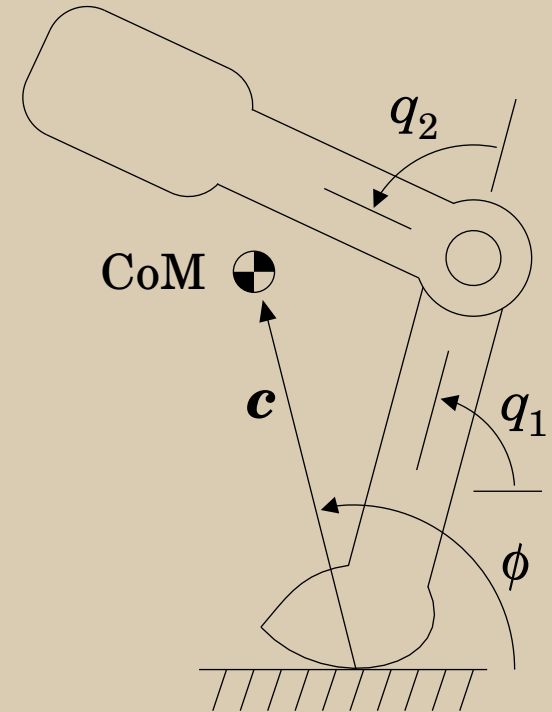
Calculation

Let u be an impulse applied at joint 2. The equation of impulsive motion is

$$\begin{bmatrix} \Delta \dot{q}_1 \\ \Delta \dot{q}_2 \end{bmatrix} = \mathbf{H}^{-1} \begin{bmatrix} 0 \\ u \end{bmatrix}$$

which can be solved to give

$$\frac{\Delta \dot{q}_1}{\Delta \dot{q}_2} = \frac{-H_{12}}{H_{11}}$$



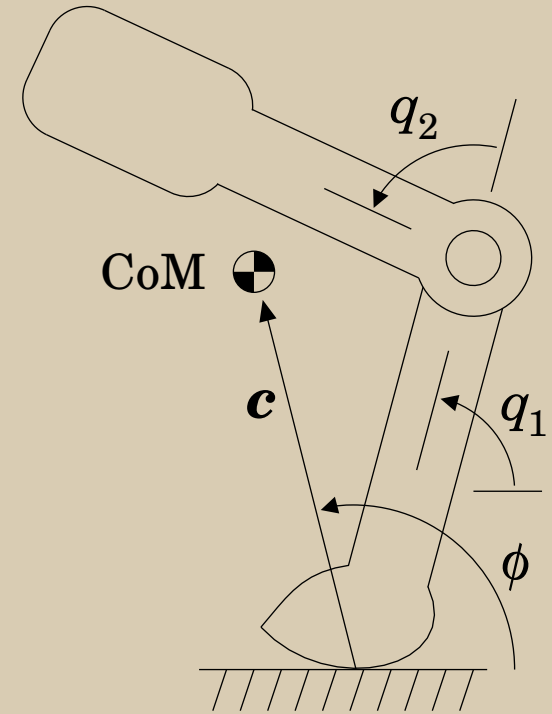
Calculation

\mathbf{c} is a function of q_1 and q_2 , so

$$\dot{\mathbf{c}} = \frac{\partial \mathbf{c}}{\partial q_1} \dot{q}_1 + \frac{\partial \mathbf{c}}{\partial q_2} \dot{q}_2$$

therefore

$$\frac{\Delta \dot{\mathbf{c}}}{\Delta \dot{q}_2} = \frac{\partial \mathbf{c}}{\partial q_1} \frac{\Delta \dot{q}_1}{\Delta \dot{q}_2} + \frac{\partial \mathbf{c}}{\partial q_2} = \frac{\partial \mathbf{c}}{\partial q_2} - \frac{\partial \mathbf{c}}{\partial q_1} \frac{H_{12}}{H_{11}}$$



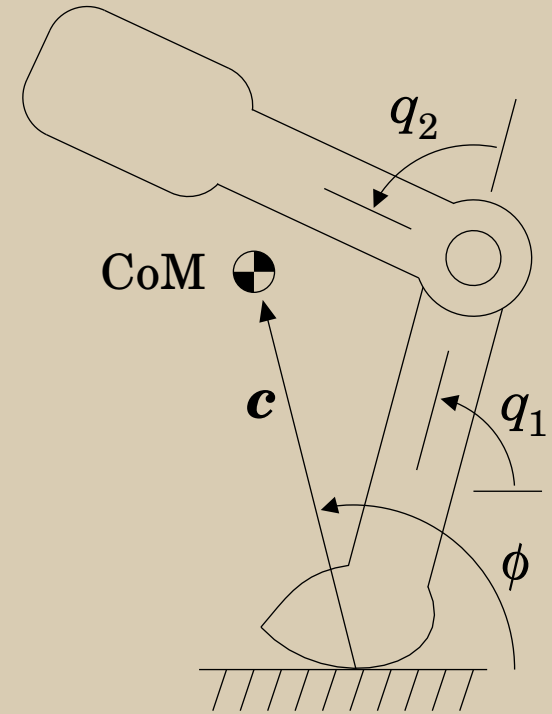
Calculation

And finally,

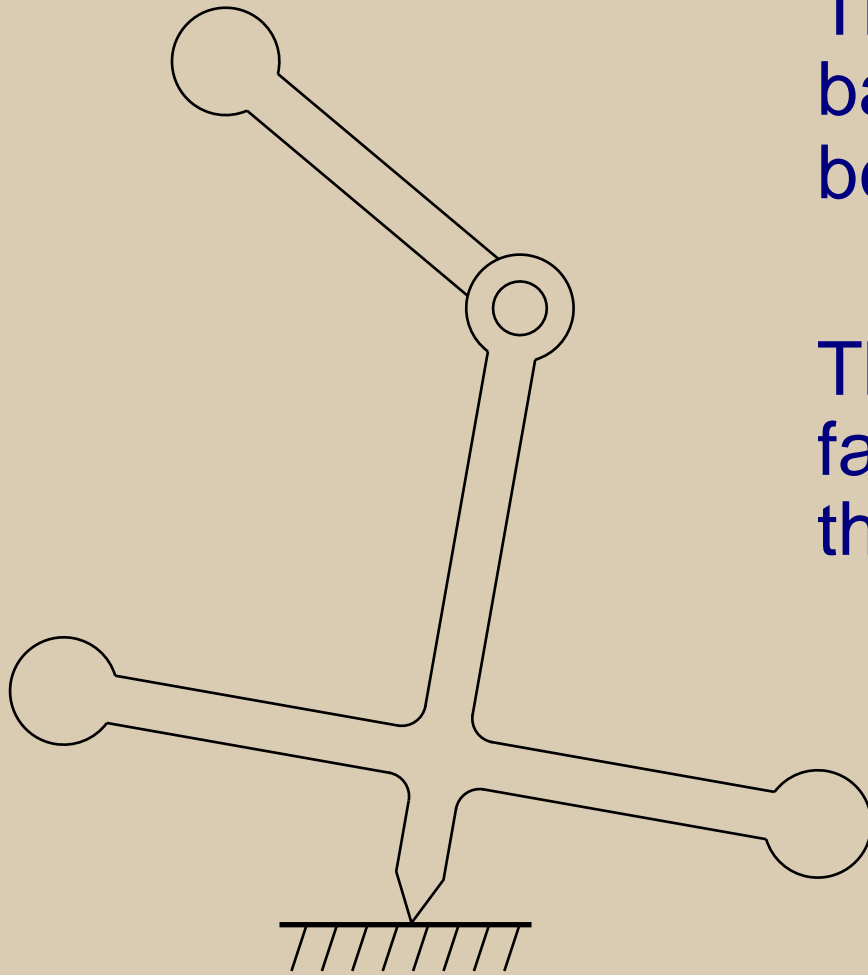
$$\dot{\phi} = \frac{\mathbf{b} \cdot \dot{\mathbf{c}}}{|\mathbf{c}|}$$

where \mathbf{b} is a unit vector perpendicular to \mathbf{c} in the direction of increasing ϕ . So

$$G_v(\mathbf{q}) = \frac{\Delta \dot{\phi}}{\Delta \dot{q}_2} = \frac{\mathbf{b} \cdot \Delta \dot{\mathbf{c}}}{|\mathbf{c}| \Delta \dot{q}_2}$$



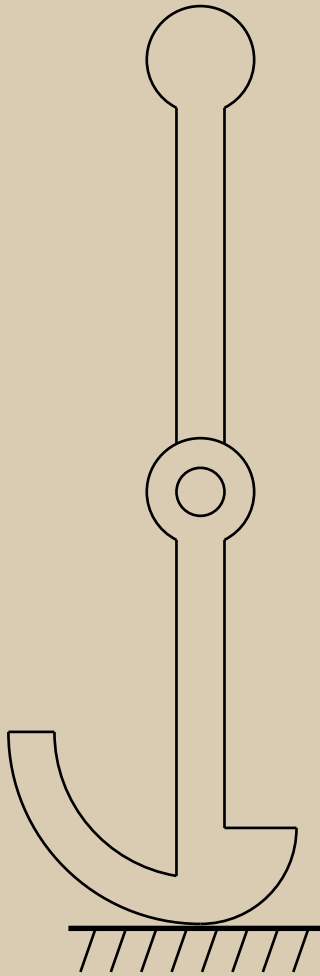
Example 1



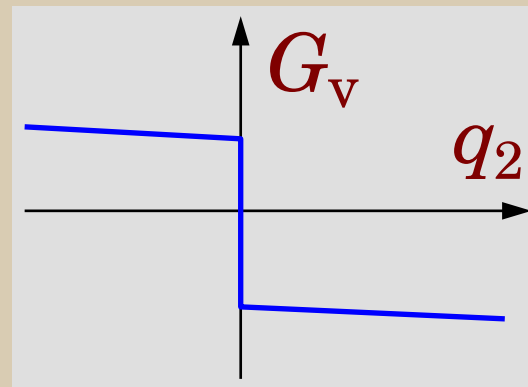
This mechanism cannot balance in any configuration because $G_V = 0$ everywhere.

There is a four-parameter family of mechanisms with this property.

Example 2

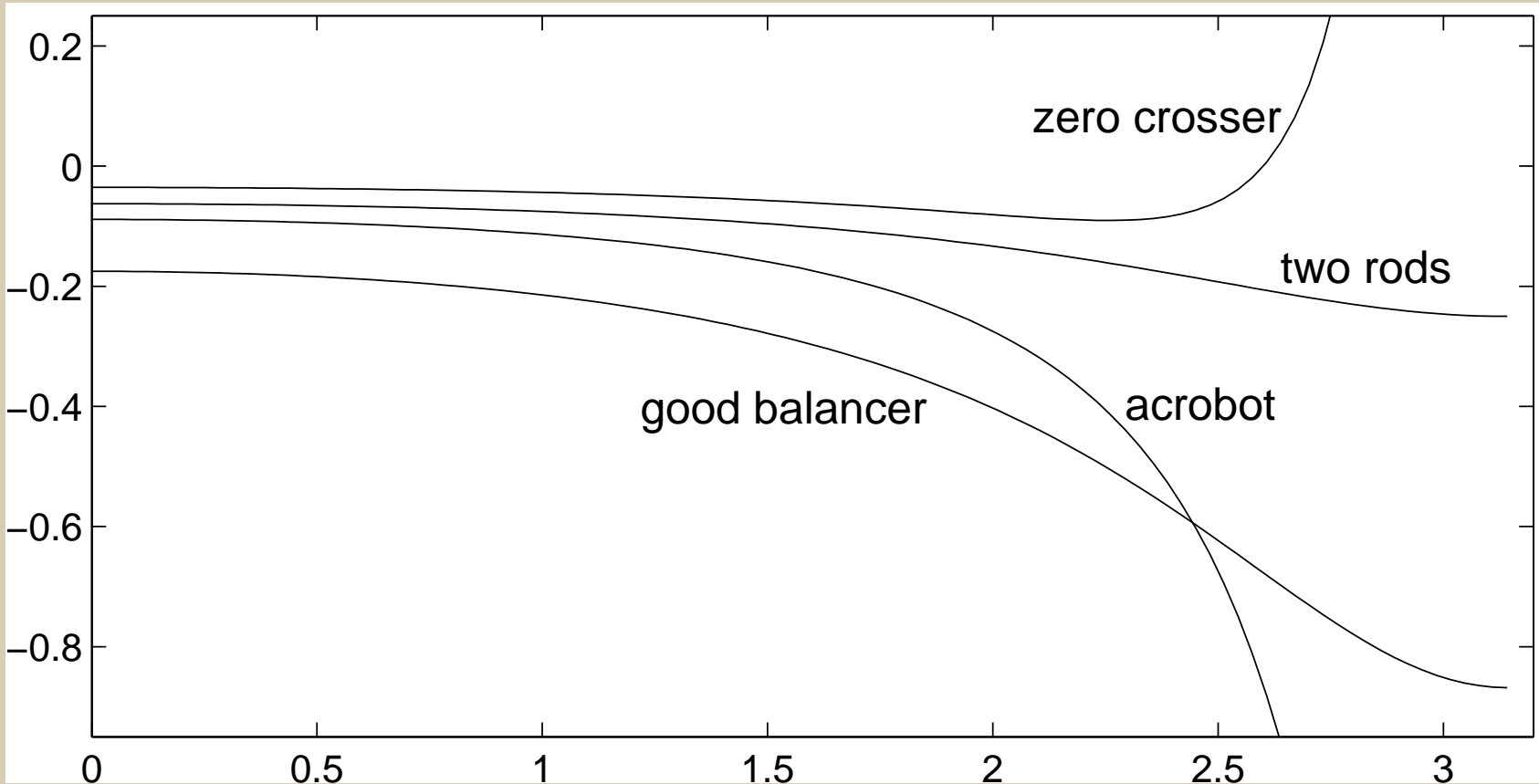


This mechanism cannot balance in this configuration because G_V crosses zero.



Balancing at nearby configurations is risky.

Some More Examples



Extensions

The concept of velocity gain can be extended to:

- mechanisms that balance in 3D
- mechanisms with more than two main bodies

Current Work

We are currently using the velocity gain to:

- design a 3D double-pendulum balancer
- design a 3D hopping machine
- guide the design of balancing algorithms in 2D and 3D

Conclusion

Velocity gain is a measure of a robot mechanism's intrinsic ability to balance. It can be used to

- analyse existing mechanisms
- design new mechanisms to meet a given performance target
- guide the development of control systems for balancing
- explore the problem of balancing