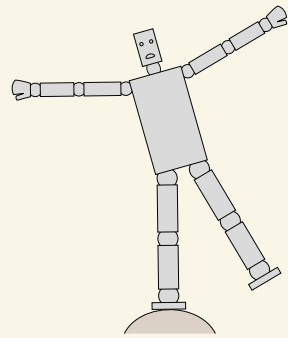


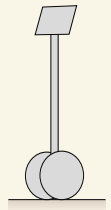
The Physics and Control of Balancing on a Point

Roy Featherstone
2015

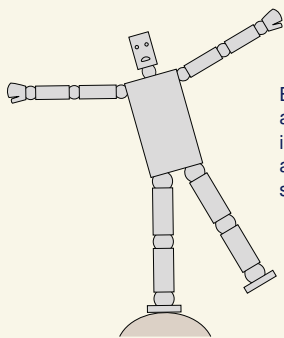


Robots do not always have a polygon of support.

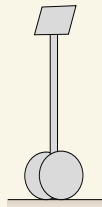
Sometimes they have to balance actively.



2



Balancing is usually seen as a control problem, but it is also a *physical process*, and can be analysed as such.

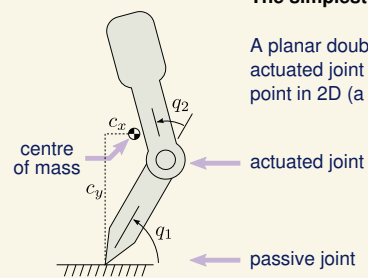


3

Physics of Balancing on a Point

The simplest case:

A planar double pendulum with an actuated joint balancing on a sharp point in 2D (a knife edge in 3D).



4

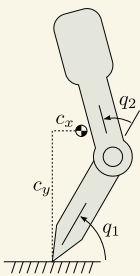
Physics of Balancing on a Point

Objectives:

1. Maintain balance: $c_x = \dot{c}_x = 0$
2. Follow commanded motion: $q_2 = q_{2c}$
 $\dot{q}_2 = \dot{q}_{2c}$

The control problem:

The controller must control 4 variables (c_x , \dot{c}_x , q_2 and \dot{q}_2), but has direct control of only one variable: τ_2

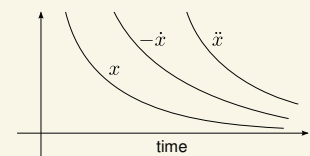
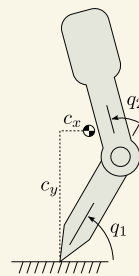


5

Physics of Balancing on a Point

The control solution: (in principle)

If a control system succeeds in driving a variable x to zero, then a side-effect is to drive \dot{x} , \ddot{x} , etc. also to zero.

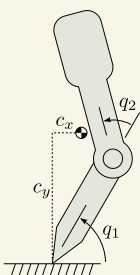


6

Physics of Balancing on a Point

The control solution: (in principle)

So we seek a new set of state variables to use in place of q_1 , q_2 , \dot{q}_1 and \dot{q}_2 with the property that controlling one has the side-effect of controlling the other three.

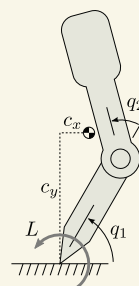


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Physics of Balancing on a Point

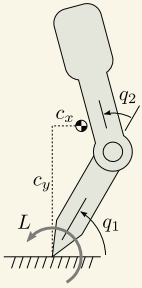
Analysis:

Let L be the angular momentum of the robot about the support point. L has the special property that L is the moment of gravity about the support point.



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Physics of Balancing on a Point



Analysis:

$$L = H_{11}\dot{q}_1 + H_{12}\dot{q}_2$$

$$\dot{L} = -mgc_x$$

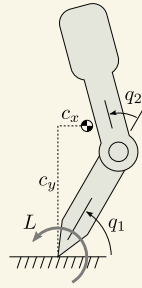
$$\ddot{L} = -mg\dot{c}_x$$

Where H_{ij} are elements of the joint-space inertia matrix, m is the mass of the robot, and g is the acceleration of gravity.

Observe that L and \ddot{L} are *linear* functions of velocity.

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Physics of Balancing on a Point



Analysis:

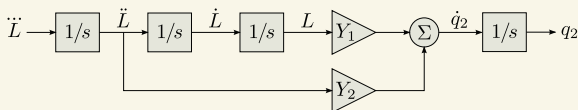
As L and \ddot{L} are linear functions of \dot{q}_1 and \dot{q}_2 , we can invert the equations and write

$$\dot{q}_2 = Y_1 L + Y_2 \ddot{L}$$

where Y_1 and Y_2 are functions of q_1 and q_2 only, and can be calculated easily via standard dynamics algorithms.

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New Model of Balancing

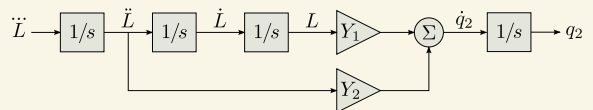


The result is a new model of the balancing behaviour of the robot in which

- the state variables are \ddot{L} , \dot{L} and L and q_2 ,
- the input is \ddot{L} and the output is q_2 ,
- controlling q_2 has the side-effect of maintaining the robot's balance

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New Model of Balancing



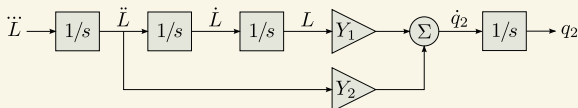
The result is a new model of the balancing behaviour of the robot in which

- the state variables are \ddot{L} , \dot{L} and L and q_2 ,
- the input is \ddot{L} and the output is q_2 ,
- controlling q_2 has the side-effect of maintaining the robot's balance

$$\begin{aligned} q_2 = \text{const} &\Rightarrow \dot{q}_2 = 0 \\ \dot{q}_2 = 0 &\Rightarrow L = \dot{L} = \ddot{L} = 0 \\ \dot{L} = 0 &\Rightarrow c_x = 0 \\ \ddot{L} = 0 &\Rightarrow \dot{c}_x = 0 \end{aligned}$$

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New Model of Balancing

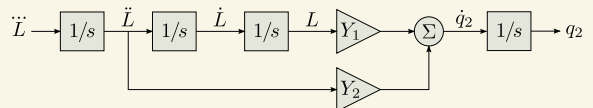


To control the robot we

- map q_1 , \dot{q}_1 , q_2 and \dot{q}_2 to \ddot{L} , \dot{L} , L and q_2 ,
- apply a *simple control law* to calculate \ddot{L} ,
- convert \ddot{L} to τ_2 or \dot{q}_2 as required

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Balance Controller

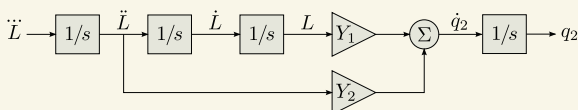


$$\ddot{L} = k_{dd}(\ddot{L} - \ddot{L}_c) + k_d(\dot{L} - \dot{L}_c) + k_L(L - L_c) + k_q(q_2 - q_{2c})$$

the gains are simple functions of Y_1 , Y_2 and the user's choice of poles

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Balance Controller

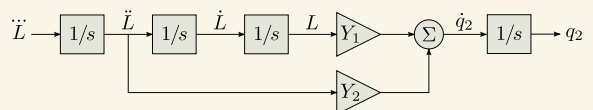


$$\ddot{L} = k_{dd}(\ddot{L} - \ddot{L}_c) + k_d(\dot{L} - \dot{L}_c) + k_L(L - L_c) + k_q(q_2 - q_{2c})$$

optional

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Balance Controller

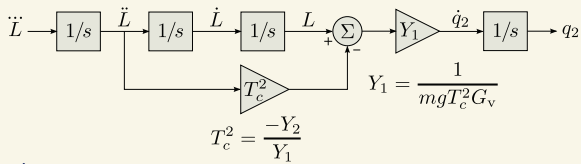


$$\ddot{L} = k_{dd}(\ddot{L} - \ddot{L}_c) + k_d(\dot{L} - \dot{L}_c) + k_L(L - L_c) + k_q(q_2 - q_{2c})$$

$$\begin{aligned} q_1, \dot{q}_1 &\Rightarrow q_2, L \\ q_2, \dot{q}_2 &\Rightarrow \dot{L}, \ddot{L} \end{aligned} \quad \ddot{L} \rightarrow \tau_2, \ddot{q}_2$$

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A Bit More Physics

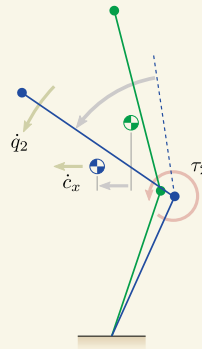


where

- T_c is the robot's *natural time constant of toppling*, treating it as a single rigid body
- G_v is the *linear velocity gain* of the robot, which measures the degree to which motion of the actuated joint influences the horizontal motion of the CoM

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A Bit More Physics



A robot's *velocity gain* expresses the instantaneous relationship between motion of the actuated joint(s) and the resulting motion of the centre of mass.

For the double pendulum,

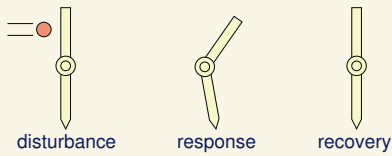
$$G_v = \frac{\Delta \dot{c}_x}{\Delta \dot{q}_2}$$

where both velocity changes are caused by an impulse at joint 2.

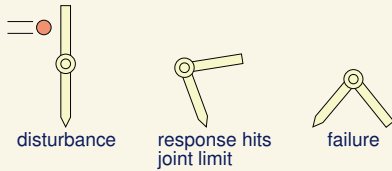
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A Bit More Physics

If $|G_v|$ is large then the robot is good at balancing

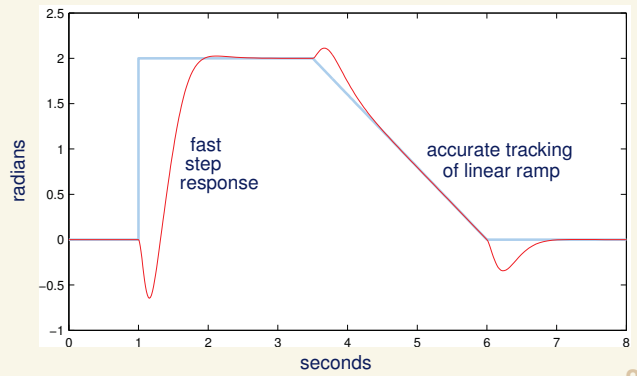


But if $|G_v|$ is small....



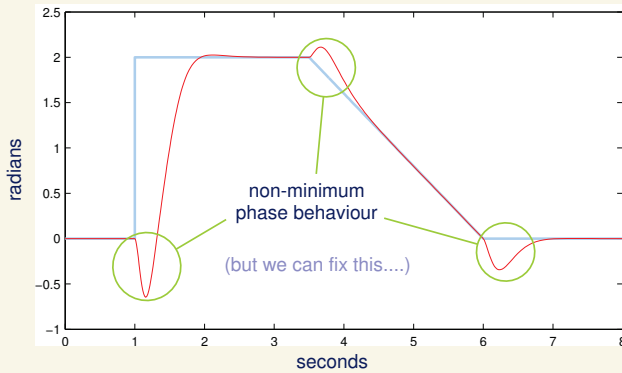
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How Well Does it Work?



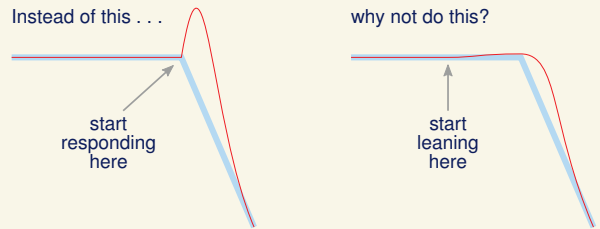
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How Well Does it Work?



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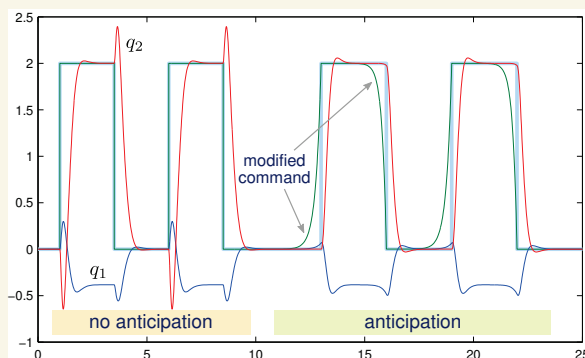
Leaning in Anticipation



This behaviour can be implemented by changing the command input to the controller.

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Leaning in Anticipation



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The End

Further reading:

<http://royfeatherstone.org/skippy/>

<http://royfeatherstone.org/publications.html>

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