The Physics and Control of Balancing on a Point

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Balancing is usually seen as a control problem, but it is also a *physical process*, and can be analysed as such.

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The simplest case:

A planar double pendulum with an actuated joint balancing on a sharp point in 2D (a knife edge in 3D).



Objectives:

- **1.** Maintain balance: $c_x = \dot{c}_x = 0$
- 2. Follow commanded motion: $q_2 = q_{2c}$ $\dot{q}_2 = \dot{q}_{2c}$

The control problem:

The controller must control 4 variables $(c_x, \dot{c}_x, q_2 \text{ and } \dot{q}_2)$, but has direct control of only one variable: τ_2



The control solution: (in principle)

If a control system succeeds in driving a variable x to zero, then a side-effect is to drive \dot{x} , \ddot{x} , etc. also to zero.





The control solution: (in principle)

So we seek a new set of state variables to use in place of q_1 , q_2 , \dot{q}_1 and \dot{q}_2 with the property that controlling one has the side-effect of controlling the other three.



Analysis:

Let *L* be the angular momentum of the robot about the support point. *L* has the special property that \dot{L} is the moment of gravity about the support point.

 q_2 c_x c_y L q_1

Analysis:

$$L = H_{11}\dot{q}_1 + H_{12}\dot{q}_2$$
$$\dot{L} = -mgc_x$$
$$\ddot{L} = -mg\dot{c}_x$$

Where H_{ij} are elements of the joint-space inertia matrix, m is the mass of the robot, and g is the acceleration of gravity.

Observe that L and \ddot{L} are *linear* functions of velocity.

 q_2 c_x c_y q_1

Analysis:

As L and \ddot{L} are linear functions of \dot{q}_1 and \dot{q}_2 , we can invert the equations and write

$$\dot{q}_2 = Y_1 L + Y_2 \ddot{L}$$

where Y_1 and Y_2 are functions of q_1 and q_2 only, and can be calculated easily via standard dynamics algorithms.

New Model of Balancing



The result is a new model of the balancing behaviour of the robot in which

- the state variables are \ddot{L} , \dot{L} , L and q_2 ,
- the input is \ddot{L} and the output is q_2 ,
- controlling q_2 has the side-effect of maintaining the robot's balance

New Model of Balancing



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- controlling q_2 has the side-effect of maintaining the robot's balance

New Model of Balancing



To control the robot we

- **1.** map q_1 , \dot{q}_1 , q_2 and \dot{q}_2 to \ddot{L} , \dot{L} , L and q_2 ,
- **2.** apply a *simple control law* to calculate \ddot{L} ,
- **3.** convert \ddot{L} to τ_2 or \ddot{q}_2 as required

Balance Controller



$$\ddot{L} = k_{dd}(\ddot{L} - \ddot{L}_{c}) + k_{d}(\dot{L} - \dot{L}_{c}) + k_{L}(L - L_{c}) + k_{q}(q_{2} - q_{2c})$$

the gains are simple functions of Y_1 , Y_2 and the user's choice of poles

Balance Controller



$$\ddot{L} = k_{dd}(\ddot{L} - \ddot{L}_{c}) + k_{d}(\dot{L} - \dot{L}_{c}) + k_{L}(L - L_{c}) + k_{q}(q_{2} - q_{2c})$$
optional

Balance Controller



$$\ddot{L} = k_{dd}(\ddot{L} - \ddot{L}_{c}) + k_{d}(\dot{L} - \dot{L}_{c}) + k_{L}(L - L_{c}) + k_{q}(q_{2} - q_{2c})$$



A Bit More Physics



where

- T_c is the robot's *natural time constant of toppling*, treating it as a single rigid body
- *G*_v is the *linear velocity gain* of the robot, which measures the degree to which motion of the actuated joint influences the horizontal motion of the CoM

A Bit More Physics



A robot's *velocity gain* expresses the instantaneous relationship between motion of the actuated joint(s) and the resulting motion of the centre of mass.

For the double pendulum,

$$G_{\rm v} = \frac{\Delta \dot{c}_x}{\Delta \dot{q}_2}$$

where both velocity changes are caused by an impulse at joint 2.

A Bit More Physics



How Well Does it Work?



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How Well Does it Work?



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Leaning in Anticipation



This behaviour can be implemented by changing the command input to the controller.

Leaning in Anticipation



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The End

Further reading:

http://royfeatherstone.org/skippy/
http://royfeatherstone.org/publications.html